

**Date: June 29, 2007**

**Notice Concerning Partial Amendments to the Summary of Interim Business Results for FY September 2007**

Yumeshin Holdings Co., Ltd. is amending as follows its Summary of Interim Business Results for FY September 2007, which were released on May 31, 2007. Corrections are underlined.

**【Corrections】**

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(Original)

**1. Business Results for Half Year ended March 2007 (October 1, 2006 - March 31, 2007)**

(1) Consolidated Results of Operations

( Note: Rounded down to ¥ Million )

	Net sales		Operating income		Ordinary income		Net income	
	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%
March 2007 interim	<u>31,698</u>	28.1	<u>558</u>	<u>-44.4</u>	<u>636</u>	<u>-53.2</u>	<u>-104</u>	
March 2006 interim	24,735	851.6	1,003	252.3	1,361	193.5	551	95.5
September 2006	41,554		837		1,286		69	

	Net income per share	Diluted net Income per share
	¥	¥
March 2007 interim	<u>-1.46</u>	
March 2006 interim	7.68	7.19
September 2006	0.97	0.87

(Revised)

**2. Business Results for Half Year ended March 2007 (October 1, 2006 - March 31, 2007)**

(2) Consolidated Results of Operations

( Note: Rounded down to ¥ Million )

	Net sales		Operating income		Ordinary income		Net income	
	¥ Million	%	¥ Million	%	¥ Million	%	¥ Million	%
March 2007 interim	<u>31,689</u>	28.1	<u>549</u>	<u>-45.2</u>	<u>628</u>	<u>-53.8</u>	<u>-113</u>	
March 2006 interim	24,735	851.6	1,003	252.3	1,361	193.5	551	95.5
September 2006	41,554		837		1,286		69	

	Net income per share	Diluted net Income per share
	¥	¥
March 2007 interim	<u>-1.58</u>	
March 2006 interim	7.68	7.19
September 2006	0.97	0.87

**(Original)****(2) Consolidated Financial Position**

	Total assets	Net assets	Shareholders' equity	Net assets per share
	¥ Million	¥ Million	%	¥
March 2007 interim	<u>39,525</u>	<u>1,747</u>	3.5	<u>19.38</u>
March 2006 interim	38,016	2,406	6.3	33.37
September 2006	47,943	3,400	3.3	21.73

(Note) Shareholders' equity:

First half ended March 2007: ¥ 1,389 million

First half ended March 2006: ¥ 2,406 million

Fiscal year ended September 2006: ¥ 1,558 million

**(Revised)**

	Total assets	Net assets	Shareholders' equity	Net assets per share
	¥ Million	¥ Million	%	¥
March 2007 interim	<u>39,517</u>	<u>1,739</u>	3.5	<u>19.26</u>
March 2006 interim	38,016	2,406	6.3	33.37
September 2006	47,943	3,400	3.3	21.73

(Note) Shareholders' equity:

First half ended March 2007: ¥ 1,381 million

First half ended March 2006: ¥ 2,406 million

Fiscal year ended September 2006: ¥ 1,558 million

**(Original)****(3) Consolidated Results of Cash Flows**

	Net cash flows by operating activities	Net cash flows by investment activities	Net cash flows by financial activities	Balance of cash and cash equivalents at the end of year
	¥ Million	¥ Million	¥ Million	¥ Million
March 2007 interim	<u>-1,772</u>	<u>1,625</u>	-3,006	8,083
March 2006 interim	-1,726	-1,355	4,499	9,761
September 2006	-3,893	-4,552	11,336	11,236

**(Revised)****(3) Consolidated Results of Cash Flows**

	Net cash flows by operating activities	Net cash flows by investment activities	Net cash flows by financial activities	Balance of cash and cash equivalents at the end of year
	¥ Million	¥ Million	¥ Million	¥ Million
March 2007 interim	<u>-1,765</u>	<u>1,619</u>	-3,006	8,083
March 2006 interim	-1,726	-1,355	4,499	9,761
September 2006	-3,893	-4,552	11,336	11,236